

Delivering
meaningful
growth

GBL

Conclusion

Conclusion

Ian
GALLIENNE

GBL CEO

Proven track record & well positioned for “delivering meaningful growth”

Unique positioning making us an attractive investor

GBL as an Investor

Permanent
capital

Active

Family values &
DNA

Engaged

Proprietary
sourcing

Flexible
mandate

Differentiated
execution

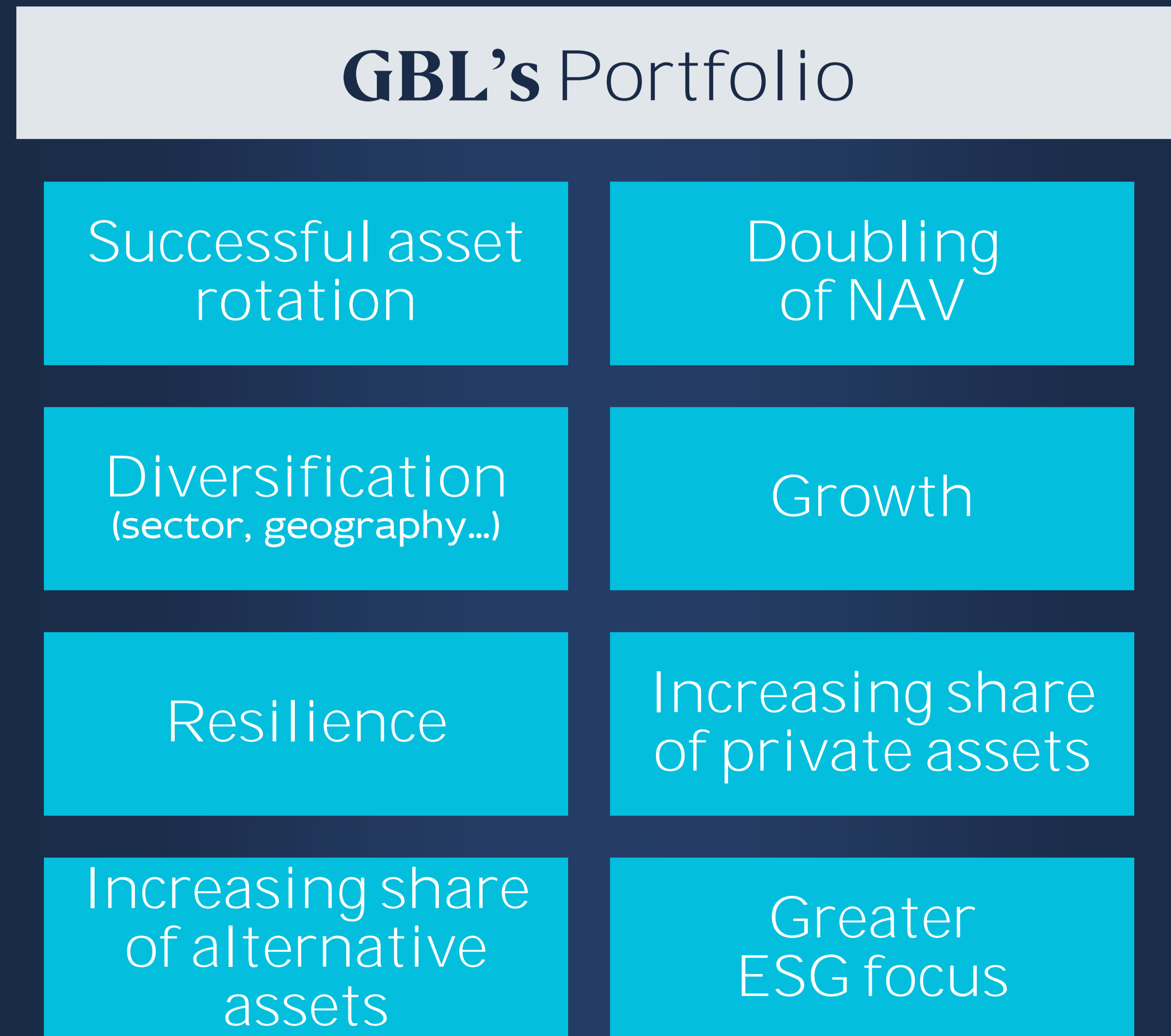
Unique
network



Unique

Proven track record & well positioned for “delivering meaningful growth”

Rotation strategy has resulted in a solid and well-diversified portfolio that will help us reach our targets



Proven track record & well positioned for “delivering meaningful growth”
Compelling risk-return profile with double-digit returns

GBL's Financial Solidity

Low leverage

Quality
credit rating

Healthy
dividend

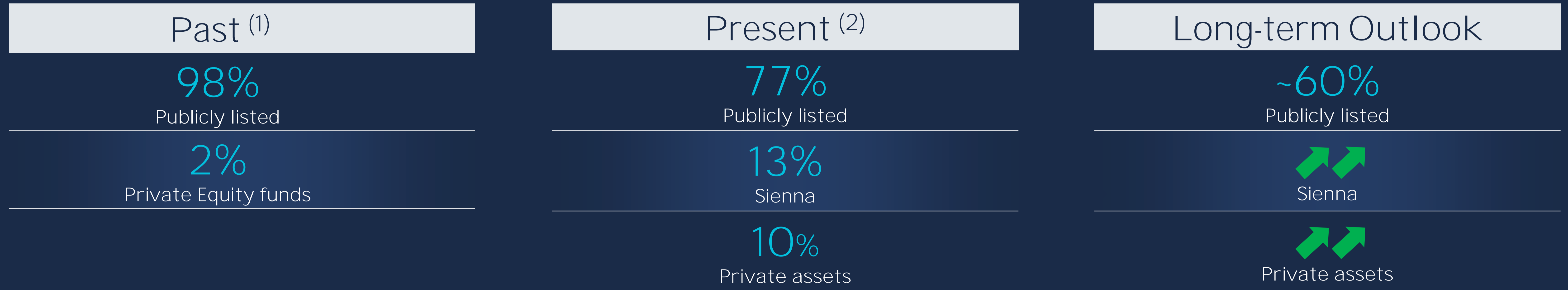
Opportunistic
share buybacks



Low risk &
double-digit
returns
to shareholders

Proven track record & well positioned for “delivering meaningful growth”

Long-term outlook



- Strong credentials taking stakes in listed companies
- Historical focus on Industrials

- Successful sector diversification
- Strong growth in private and alternative assets
- Recognized ESG expertise

- Continuing the development and diversification of the listed portfolio
- Developing Sienna as an asset manager for both proprietary and third-party capital
- **Increasing GBL's exposure to private investments through proprietary deal flow**

(1) As of January 1, 2012
 (2) As of September 30, 2021

Proven track record & well positioned for “delivering meaningful growth”
Delivering meaningful double-digit TSR growth

Value creation goals

Beat our reference index
(Stoxx Europe 50)

Continue to accelerate
integration of ESG factors
in our decision-making
process

Acceleration of value creation
for our shareholders through

- Growing our NAV per share double digits by:
 - High-single digit growth of listed portfolio over long period
 - Increasing our share of Sienna and private assets
- **Enhancing shareholders’ returns:**
 - Paying an attractive dividend
 - Carrying out recurring share buybacks
- Delivering meaningful growth

Delivering Meaningful Growth

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