



7 April 2014 – Before 8.30 am
Regulated information

GBL supports the merger between Lafarge and Holcim

Groupe Bruxelles Lambert (GBL) approves the merger proposal between Lafarge and Holcim whose main terms were announced today (www.lafarge.com).

The new group, the global leader in the construction materials industry, will benefit from a platform of growth of unrivalled quality and considerable value creation potential.

GBL, the largest shareholder of Lafarge with a stake of 21%, supports this merger and will contribute all its Lafarge shares to the exchange offer which will be launched by Holcim after receipt of all regulatory approvals.

Upon completion of the transaction, GBL, whose Lafarge holding represents a market value of EUR 3.9 billion or 24% of its adjusted net assets based on the closing stock price of 4 April 2014, would hold approximately 10% in the new entity. The financial and accounting impacts resulting from this transaction will be determined as the transaction evolves.

For more information, please contact:

Ian Gallienne
Managing Director
Tel : +32.2.289.17.44
igallienne@gbt.be

G rard Lamarche
Managing Director
Tel : +32.2.289.17.28
glamarche@gbt.be

Olivier Pirotte
CFO
Tel : +32.2.289.17.50
opirotte@gbt.be

GBL's results for the first quarter of 2014 will be published on 6 May 2014.



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