



Consolidated results as of September 30, 2022 (IFRS presentation)

In EUR million

	Holding	Imerys	Webhelp	Canyon	Sanoptis	Affidea	Sienna	September 30, 2022	September 30, 2021 ¹
Share of profit (loss) of associates	22.6	-	-	-	-	-	(1.3)	21.3	83.1
Net dividends from investments	268.1	-	-	-	-	-	-	268.1	322.4
Other operating income (expenses) from investing activities	(22.6)	-	(0.1)	(0.1)	(0.0)	(0.0)	(58.5)	(81.4)	(77.5)
Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities	-	-	-	-	-	-	(67.5)	(67.5)	131.5
Financial income (expenses) from investing activities	163.6	-	(0.0)	(0.0)	-	0.0	(509.6)	(346.0)	172.9
Profit (loss) before tax from investing activities - continued activities	431.8	-	(0.2)	(0.1)	(0.0)	(0.0)	(636.9)	(205.4)	632.4
Turnover	-	3,257.9	1,797.4	502.7	75.1	114.1	158.0	5,905.3	4,582.4
Raw materials and consumables	-	(1,098.3)	(37.5)	(286.1)	(15.1)	(11.5)	(37.9)	(1,486.4)	(1,052.0)
Employee expenses	-	(655.6)	(1,363.8)	(53.6)	(37.5)	(59.0)	(55.0)	(2,224.5)	(1,839.9)
Depreciation/amortisation of property, plant, equipment and intangible assets	-	(232.3)	(153.8)	(35.8)	(8.6)	(15.6)	(19.9)	(466.0)	(370.3)
Other operating income (expenses) from operating activities	-	(955.0)	(215.7)	(82.5)	(25.8)	(54.4)	(47.9)	(1,381.2)	(1,054.1)
Gains (losses) on disposals, impairments and reversals of non-current assets from operating activities	-	(69.2)	(0.2)	-	-	(0.1)	(0.2)	(69.6)	(13.9)
Financial income (expenses) from operating activities	-	(36.7)	(328.3)	(3.3)	(2.6)	(6.8)	(6.4)	(384.1)	(398.3)
Profit (loss) before tax from consolidated operating activities - continued activities	-	210.8	(301.9)	41.5	(14.4)	(33.3)	(9.3)	(106.6)	(146.0)
Income taxes	(0.1)	(82.5)	(7.7)	(12.9)	(2.5)	(3.5)	(4.8)	(114.0)	(99.9)
Profit (loss) from continued activities	431.7	128.3	(309.7)	28.5	(17.0)	(36.7)	(651.1)	(426.0)	386.5
Profit (loss) from consolidated operating activities - discontinued activities	-	87.0	-	-	-	-	-	87.0	48.5
Consolidated profit (loss) for the period	431.7	215.3	(309.7)	28.5	(17.0)	(36.7)	(651.1)	(339.0)	435.0
Attributable to the group	431.7	106.3	(318.8)	13.8	(14.8)	(36.8)	(654.2)	(472.8)	290.5
Attributable to non-controlling interests	-	109.0	9.1	14.7	(2.1)	0.1	3.1	133.9	144.4

¹ Results of Imerys for the 9-month period ended September 30, 2021 have been restated to reflect the results from continuing operations excluding the High Temperature Solutions business area ("HTS") whose contemplated disposal was announced on July 28, 2022. According to IFRS 5, HTS is accounted for as a discontinued operation and reported under "Net income from discontinued activities" (its revenue, expenses and pre-tax profits are not presented in the consolidated income statement).