

<b>Consolidated results September 30, 2018 (IFRS presentation)</b>					
EUR million					
	<i> Holding </i>	<i> Imerys </i>	<i> Sienna Capital </i>	<i> September 30, 2018 </i>	<i> September 30, 2017 </i>
Share of profit (loss) of associates	(5,9)	-	24,3	18,4	18,8
Net dividends from investments	313,4	-	-	313,4	307,7
Other operating income (expenses) from investing activities	(24,0)	-	(12,4)	(36,4)	(38,5)
Gains (losses) on disposals, impairments and reversals of non-current assets from investing activities	(0,8)	-	(0,3)	(1,1)	245,5
Financial income (expenses) from investing activities	(10,3)	-	21,8	11,5	(8,7)
<b>Profit (loss) from investing activities - continued operations</b>	<b>272,4</b>	<b>-</b>	<b>33,4</b>	<b>305,8</b>	<b>524,8</b>
Turnover	-	3.464,4	450,8	3.915,2	3.412,0
Raw materials and consumables	-	(1.126,3)	(152,5)	(1.278,8)	(1.046,1)
Employee expenses	-	(744,3)	(152,1)	(896,4)	(769,2)
Depreciation/amortisation of property, plant, equipment and intangible assets	-	(197,5)	(31,6)	(229,1)	(203,0)
Other operating income (expenses) from operating activities	-	(1.005,6)	(80,7)	(1.086,3)	(993,9)
Gains (losses) on disposals, impairments and reversals on non-current assets from operating activities	-	(1,1)	-	(1,1)	(7,2)
Financial income (expenses) from operating activities	-	(48,8)	(24,7)	(73,5)	(74,8)
<b>Profit (loss) from consolidated operating activities - continued operations</b>	<b>-</b>	<b>340,8</b>	<b>9,2</b>	<b>350,0</b>	<b>317,8</b>
<b>Income taxes</b>	<b>(0,0)</b>	<b>(100,7)</b>	<b>(7,8)</b>	<b>(108,5)</b>	<b>(97,3)</b>
<b>Result from continued operations</b>	<b>-</b>	<b>240,1</b>	<b>34,8</b>	<b>547,3</b>	<b>745,3</b>
<b>Result from consolidated operating activities - discontinued operations</b>	<b>-</b>	<b>48,4</b>	<b>-</b>	<b>48,4</b>	<b>48,7</b>
<b>Consolidated profit (loss) for the period</b>	<b>272,4</b>	<b>288,5</b>	<b>34,8</b>	<b>595,7</b>	<b>794,0</b>
Attributable to the owners of the company	272,4	156,7	35,1	464,2	645,9
Attributable to non-controlling interests	-	131,8	(0,3)	131,5	148,1