

| EUR million | Consolidated 2018 | | | | Total | 2017 (6m) Consolidated |
|---|--------------------|--------------|---------------------|-----------------------|--------------|---------------------------|
| | January - March | April - June | July - September | October - December | | |
| Profit (loss) of associates and consolidated operating companies | 54,5 | 58,3 | | | 112,8 | 103,5 |
| Net dividends on investments | 82,2 | 205,8 | | | 288,0 | 280,8 |
| Interest income (expenses) | -4,7 | -3,6 | | | -8,3 | -13,5 |
| Other financial income (expenses) | -3,9 | 21,6 | | | 17,7 | 14,8 |
| Other operating income (expenses) | -14,9 | -10,5 | | | -25,4 | -28,5 |
| Gains (losses) on disposals, impairment and reversals of non-current assets | 0,0 | -1,1 | | | -1,1 | 117,8 |
| Taxes | 0,0 | 0,0 | | | 0,0 | -0,6 |
| IFRS consolidated result for the period | 113,2 | 270,5 | 0,0 | 0,0 | 383,7 | 474,3 |