

in EUR million	2014	12M			2013 - 12M	
	Cash earnings	Mark to market and other non-cash	Operating companes (associated or consolidated) and Financial Pillar	Eliminations, capital gains, impairments and reversals	Consolidated	Consolidated
Net earnings from consolidated associated and operating companies	-	-	223,8	-	223,8	267,6
Net dividends on investments	478,5	-5,8	-	-156,2	316,5	368,0
Interest income and expenses	-28,4	-20,8	-7,1	-	-56,3	-46,3
Other financial income and expenses	27,4	3,6	-	-98,3	-67,3	-123,2
Other operating income and expenses	-24,5	-5,0	-7,7	-	-37,2	-37,7
Earnings on disposals, impairments and reversals from non-current assets	-	-	16,0	479,8	495,8	192,2
Taxes	-0,2	0,2	-	-	0,0	0,0
IFRS consolidated result	452,8	-27,8	225,0	225,3	875,3	620,6
Basic earnings per share (EUR)					5,64	4,00
Diluted earnings per share (EUR)					5,47	4,00
Number of basic shares					155.139.245	155.060.703
Number of diluted shares					160.649.657	156.869.068