

| in EUR million   | 2013          |   |  |   |                            | 2012 (1)              |
|--|---------------|---|--|---|----------------------------|-----------------------|
|  | Cash earnings | Mark to market<br>and other<br>non-cash | Operating<br>companes<br>(associated or<br>consolidated) and<br>Financial Pillar | Eliminations,<br>capital gains,<br>impairments<br>and reversals | Consolidated               | Consolidated          |
| Net earnings from consolidated associated and operating companies                        | -             | -                                       | 267,6  | -   | 267,6                      | 217,7                 |
| Net dividends on investments   | 499,0         | -4,1                                    | -  | -126,9  | 368,0                      | 436,4                 |
| Interest income and expenses   | -31,1         | -13,1                                   | -2,1   | -   | -46,3                      | -30,3                 |
| Other financial income and expenses  | 23,4          | -146,6                                  | -  | -   | -123,2                     | -16,3                 |
| Other operating income and expenses  | -24,3         | -3,6                                    | -9,8   | -   | -37,7                      | -28,2                 |
| Earnings on disposals, impairments and reversals from non-current assets                 | -             | -                                       | 0,3  | 191,9   | 192,2                      | -323,9                |
| Taxes  | -             | -                                       | -  | -   | 0,0                        | 0,2                   |
| IFRS consolidated result Basic earnings per share (EUR) Diluted earnings per share (EUR) | 467,0         | -167,4                                  | 256,0  | 65,0  | 620,6<br>4,00<br>4,00      | 255,6<br>1,65<br>1,65 |
| Number of basic shares<br>Number of diluted shares                                       |               |   |  |   | 155.060.703<br>156.869.068 |                       |

<sup>(1)</sup> The figures presented for comparison purposes have been restated for the application of revised IAS 19 on employee benefits. This has a negative impact on the profit (loss) for 2012 of EUR 20 million (mainly recognised in "Profit (loss) of associates and consolidated operating companies" in the economic presentation)