

| in EUR million                                                           | 2010          | 9M                                |                                                                      |                                                        | 2009 - 9M    |              |
|--------------------------------------------------------------------------|---------------|-----------------------------------|----------------------------------------------------------------------|--------------------------------------------------------|--------------|--------------|
|                                                                          | Cash earnings | Mark to market and other non-cash | Operating companes (associated or consolidated) and Financial Pillar | Eliminations, capital gains, impairments and reversals | Consolidated | Consolidated |
| Net earnings from consolidated associated and operating companies        | -             | -                                 | 228,1                                                                | -                                                      | 228,1        | 168,9        |
| Net dividends on investments                                             | 571,2         | -                                 | -                                                                    | -144,0                                                 | 427,2        | 544,5        |
| Interest income and expenses                                             | -9,3          | -2,8                              | 1,4                                                                  | -                                                      | -10,7        | -8,3         |
| Other financial income and expenses                                      | 2,9           | -14,5                             | -                                                                    | -                                                      | -11,6        | -8,0         |
| Other operating income and expenses                                      | -13,3         | -3,0                              | -3,3                                                                 | -                                                      | -19,6        | -16,0        |
| Earnings on disposals, impairments and reversals from non-current assets | -             | -                                 | 2,0                                                                  | -20,4                                                  | -18,4        | 394,4        |
| Taxes                                                                    | -             | 0,7                               | -                                                                    | -                                                      | 0,7          | 0,9          |
| IFRS consolidated result                                                 | 551,5         | -19,6                             | 228,2                                                                | -164,4                                                 | 595,7        | 1.076,4      |
| Basic earnings per share (EUR)                                           |               |                                   |                                                                      |                                                        | 3,84         | 6,91         |
| Diluted earnings per share (EUR)                                         |               |                                   |                                                                      |                                                        | 3,75         | 6,74         |
| Number of basic shares                                                   |               |                                   |                                                                      |                                                        | 155.211.392  | 155.871.877  |
| Number of diluted shares                                                 |               |                                   |                                                                      |                                                        | 159.097.955  | 161.437.096  |