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Press release – Regulated information

Delivering meaningful growth

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GBL completes the sale of 11.25 million shares of GEA Group AG

Groupe Bruxelles Lambert SA (“GBL”) announces that its wholly-owned subsidiary Oliver Capital (the “Seller”) has sold 11.25 million shares in GEA Group AG (the “Company”) (the “Shares”), equivalent to approximately 6.2% of the Company’s capital and voting rights, for total proceeds of approximately EUR 0.4 billion (the “Sale”).

The Shares have been placed with investors in an accelerated bookbuilt offering, at a price of EUR 32.63 per Share.

BofA Securities and Goldman Sachs International acted as Joint Bookrunners in connection with this transaction.

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About Groupe Bruxelles Lambert

Groupe Bruxelles Lambert (“GBL”) is an established investment holding company, with over sixty years of stock exchange listing and a net asset value of EUR 16.0 billion at the end of September 2023. As a leading and active investor in Europe, GBL focuses on long-term value creation with the support of a stable family shareholder base. As a responsible company and investor, GBL perceives ESG factors as being inextricably linked to value creation.

GBL aims to grow its diversified high-quality portfolio of listed, private and alternative investments.

GBL is focused on *delivering meaningful growth* by providing attractive returns to its shareholders through a combination of growth in its net asset value, a sustainable dividend and share buybacks.

GBL is listed on Euronext Brussels (Ticker: GBLB BB; ISIN code: BE0003797140) and is included in the BEL20 index.



The contents of this announcement have been prepared by and are the sole responsibility of the Seller.

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