

Consolidated results (IFRS presentation)

EUR million

| | <i>Holding</i> | <i>Imerys</i> | <i>Sienna Capital</i> | 31/12/2016 | 31/12/2015 |
|--|----------------|----------------|-----------------------|-------------------|-------------------|
| Share of profit (loss) of associates | - | - | 24,2 | 24,2 | (82,8) |
| Net dividends on investments | 338,4 | - | - | 338,4 | 323,5 |
| Other operating income (expenses) related to investment activities | (30,3) | - | (17,9) | (48,2) | (52,4) |
| Gains (losses) on disposals and impairment losses (reversals) on non-current assets from investment activities | (1.037,9) | - | 14,0 | (1.023,9) | 749,8 |
| Financial income (expenses) from investment activities | 49,1 | - | (11,6) | 37,5 | 52,4 |
| Profit (loss) from investment activities | (680,7) | - | 8,7 | (672,0) | 990,5 |
| Revenue | - | 4.165,2 | 366,5 | 4.531,7 | 4.392,4 |
| Raw materials and consumables used | - | (1.303,3) | (130,9) | (1.434,2) | (1.416,1) |
| Staff expenses | - | (898,6) | (83,6) | (982,2) | (948,9) |
| Amortisation of tangible and intangible assets | - | (232,7) | (29,1) | (261,8) | (256,0) |
| Other operating income (expenses) related to operating activities | - | (1.213,4) | (86,1) | (1.299,5) | (1.302,5) |
| Gains (losses) on disposals and impairment losses (reversals) on non-current assets from operating activities | - | (25,2) | 55,9 | 30,7 | (268,9) |
| Financial income (expenses) from operating activities | - | (55,1) | (18,8) | (73,9) | (69,2) |
| Profit (loss) from consolidated operating activities | - | 436,9 | 73,9 | 510,8 | 130,8 |
| Income taxes | (0,1) | (142,2) | (7,4) | (149,7) | (65,4) |
| Consolidated profit (loss) for the period | (680,8) | 294,7 | 75,2 | (310,9) | 1.055,9 |
| Attributable to the group | (680,8) | 159,6 | 63,5 | (457,7) | 1.026,4 |
| Attributable to non-controlling interests | - | 135,1 | 11,7 | 146,8 | 29,5 |