

| Consolidated results (IFRS presentation) | | | | | |
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|--|--|--|--|--|--|

EUR million

| | <i>Holding</i> | <i>Imerys</i> | <i>Financial Pillar</i> | <i>30/09/2012</i> | <i>30/09/2011</i> |
|---|----------------|---------------|-----------------------------|-------------------|-------------------|
| Share of profit (loss) of associates | 69,7 | - | (5,4) | 64,3 | 140,4 |
| Net dividends on investments | 364,8 | - | - | 364,8 | 429,0 |
| Other operating income (expenses) related to investment activities | (14,6) | - | (3,7) | (18,3) | (20,1) |
| Gains (losses) on disposals and impairment losses (reversals) on non-current assets | 453,8 | - | (18,4) | 435,4 | (604,7) |
| Financial income (expenses) from investment activities | (6,9) | - | (1,1) | (8,0) | (42,0) |
| Profit (loss) from investment activities | 866,8 | - | (28,6) | 838,2 | (97,4) |
| Revenue | - | 2.970,2 | 144,1 | 3.114,3 | 1.944,9 |
| Raw materials and consumables used | - | (1.041,1) | (65,1) | (1.106,2) | (685,2) |
| Staff expenses | - | (586,5) | (36,3) | (622,8) | (368,5) |
| Amortisation of tangible and intangible assets | - | (164,5) | (14,0) | (178,5) | (102,0) |
| Other operating income (expenses) related to operating activities | - | (805,8) | (40,8) | (846,6) | (533,0) |
| Financial income (expenses) from operating activities | - | (45,3) | (6,9) | (52,2) | (36,8) |
| Profit (loss) from consolidated operating activities | - | 327,0 | (19,0) | 308,0 | 219,4 |
| Income taxes | 0,2 | (84,8) | (1,7) | (86,3) | (62,6) |
| Consolidated profit (loss) for the period | 867,0 | 242,2 | (49,3) | 1.059,9 | 59,4 |
| Attributable to the group | 867,0 | 136,6 | (41,9) | 961,7 | (11,6) |
| Attributable to non-controlling interests | - | 105,6 | (7,4) | 98,2 | 71,0 |